Shareholder Communications and Investor Relations Policy

1. Purpose

Chalice Mining Limited and its controlled entities (collectively "Chalice" or "the Company") acknowledges the importance of engaging with its shareholders to ensure that they receive appropriate information on a timely basis and resources to allow them to exercise their rights effectively. This includes:

- Providing easy access to information about the Company and its governance;
- Communicating effectively, openly and honestly with shareholders; and
- Encouraging and facilitating participation in general meetings of the Company.

This policy outlines how the Company will disseminate information to shareholders and other investors and describes the Company's investor relations program.

2. Methods of Communication

The Company uses several methods to communicate widely and promptly with shareholders and other investors, including:

- Releases to the Australian Securities Exchange ("ASX");
- The Company's website at www.chalicemining.com;
- Annual, half-yearly and quarterly reports;
- Information provided directly to shareholders;
- At shareholder meetings of the Company;
- Email, post, telephone and social media and webcasts, and.
- Investor conferences and one on one meetings

From the Company's website, shareholders and other stakeholders can subscribe to receive information updates, including ASX or media releases by email.

3. ASX Releases

The Company will make announcements to the ASX in a timely manner in accordance with the ASX Listing Rules (refer to the Company's *Disclosure Policy*).

All announcements made to the ASX are available through:

- The "Company Announcements" section of the ASX website under the ASX code CHN; or
- The "Investors" section of the Company's website.

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chalice-mining

4. Company Website

The Company's website is designed to provide shareholders and other investors with a readily accessible platform to obtain information about the Company's current and historical activities and the Company's corporate governance framework. Chalice' website includes the following information:

- Announcements lodged with the ASX and media releases;
- Copies of annual, half-yearly and quarterly reports;
- Share price information and a brief description of the different classes of securities on issue;
- Presentations provided to conferences and analysts, including webcasts when available;
- Information about Chalice's Directors and management;
- Corporate Governance Statement and the Company's Constitution;
- Board and committee charters and corporate governance policies;
- Notices of meeting and explanatory material.
- Contact details for general enquiries;
- Contact details for the Company's share registry, Computershare Investor Services Pty Ltd;

5. Electronic communication

The Company encourages shareholders to receive communications from the Company and its share registry electronically by registering their email address online with the Company's share registry, Computershare Investor Services Pty Ltd at (http://www.computershare.com.au/easyupdate/chn).

For further information on the rights of shareholders in relation to electing how documents, such as annual reports, notices of meeting, proxy and voting forms are sent, refer to https://chalicemining.com/investors/right-to-receive-documents/.

6. Annual Report

The Annual Report of the Company is lodged on the ASX and also made available on Chalice's website and contains important information about the Company's activities, sustainability report and results for the financial year.

Prior to the Annual General Meeting and within the timeframe set by the Corporations Act, where a shareholder has requested to receive a copy of the Annual Report, a copy will be either emailed or posted in accordance with the shareholder's elected preference.

7. Half-Year and Quarterly Reports

The Company's financial results for the half-year ended 31 December and the quarterly reports of the Company (for the quarters ended 31 March, 30 June, 30 September and 31 December) are announced to the ASX pursuant to the ASX listing rules and made available on the Company's website.

8. Shareholder meetings

The Company recognises that shareholder meetings, whether the Annual General Meeting ("AGM") or any other general meeting of shareholders, are an important forum for two-way communication between the Company and its shareholders. These meetings provide the Company with an opportunity to impart to shareholders a greater understanding of the Company's business, governance, financial performance and prospects. The meetings also provide shareholders with an opportunity to express their views to the Company's Board and management about any areas of concern or interest.

The Company endeavours to actively engage with shareholders at its shareholder meetings and encourages attendance and participation at these meetings.

Shareholders will be provided with a notice of meeting or notified how to access a notice of meeting, together with a proxy form in accordance with the timeframe, and method, set by the Corporations Act 2001 (Cth) and the Constitution of the Company. These meeting materials will be released on the ASX and also be available on the Company's website.

All resolutions for consideration at a shareholder meeting will be decided by a poll, and the Chair will provide shareholders with an opportunity to ask questions and discuss the resolutions.

The Company holds its AGM each November. The Board may elect to hold the AGM physically or otherwise as a hybrid.

At the AGM, the Chair of the meeting will invite members to ask questions about or make comments on the management of the Company. The Company's auditor attends the AGM and is available to answer any questions regarding the conduct of and any issues arising from the audit or the preparation and content of the auditor's report.

Those members who are not able to attend the AGM are given the opportunity to provide questions or comments before the meeting. Where appropriate, these questions or comments will be answered at the meeting.

9. Analyst, Investor and Media Briefings

From time to time, Chalice conducts investor presentations, site visits, briefings with institutional investors or analysts, and retail investor meetings and roadshows. At these meetings, The Company will not disclose any information that a reasonable person might regard as being price sensitive unless such information has previously been released to the market through the ASX or is otherwise already in the public domain.

Ahead of any new and substantive presentation provided at these meetings, a copy of the presentation materials are released to the ASX (even if the information in the presentation would not otherwise require market disclosure) and published on the Company's website.

10. Enquiries

Shareholders with questions related to their shareholding in the Company should contact the Chalice share registry at:

Computershare Investor Services Pty Ltd
Level 17, 221 St George's Terrace
Perth, Western Australia, 6000
Telephone: Australia: 1300 850 505 or Overseas: +61 3 9415 4000
Website: https://www-au.computershare.com/Investor/#Contact/Enquiry

Shareholder and other investor questions about the Company and other general queries should be directed to:

Managing Director & CEO and General Manager – Corporate Development
PO Box 428
West Perth
Western Australia 6872
Telephone: +61 (8) 9322 3960
Email: info@chalicemining.com
Website: www.chalicemining.com

11. Review

This policy must be reviewed by the Board or its delegated committee annually to ensure it is operating effectively. Any recommended changes must be approved by the Board or its delegated committee.

The Company Secretary (and, so long as there are two, either one of them) is authorised to make administrative and non-material amendments to this policy provided that any such amendments are notified to the Board or its delegated committee at or before its next meeting.